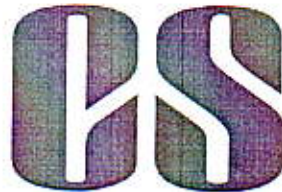


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
OF  
INTEGRATED PROTEINS LIMITED  
FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2016

*MJP* ASSOCIATES  
PRACTISING COMPANY SECRETARIES



<b>CS Bhavin A Mehta</b> B. Com. FCS 098252 16607	<b>CS Samir M Pathak</b> B. B. A. , LLB, FCS 098242 19110	<b>CS Purvi Dave</b> B.Com., Sp. LLB, ACS 095747 67754
<b>Head Office</b>		<b>Branch Office</b>
110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 Tele.:- +91 281 246 1166/ 246 1177		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mob. .. 095747 67754
e-mail:-mjpassociates@gmail.com		

*Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline*

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**COMPANY NAME :-** INTEGRATED PROTEINS LIMITED

**FOR QUARTER ENDED:-** 31<sup>ST</sup> DECEMBER, 2016

01	For the Quarter	<b>31<sup>ST</sup> DECEMBER, 2016</b>
02	ISIN	INE177M01013
03	Face Value	Rs. 10/- per share Authorised Share Capital:- Rs. 4,00,00,000/- divided into 40,00,000 equity shares of Rs. 10/- each
04	Name of the Company	Integrated Proteins Limited (CIN:- L15400GJ1992PLC018426)
05	Registered office of the Company	5 <sup>th</sup> Floor, City Point, Opp. Town Hall, Jamnagar, Gujarat, India
06	Correspondence Address	5 <sup>th</sup> Floor, City Point, Opp. Town Hall, Jamnagar- 361 008, Gujarat, India
07	Telephone & Fax Numbers	Ph. 0288-2551901/902/903 Fax. 0288-2552566
08	Email Address	ps@arcadia.co.in
09	Names of the Stock Exchanges where the Company's shares are listed	1. The BSE Ltd., Mumbai. 2. The Saurashtra Kutch Stock Exchange Ltd., Rajkot <i>(Note: Recognition of SKSE has been withdrawn vide SEBI Order dated 6<sup>th</sup> July, 2007)</i>



**Office** 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360001 Ph: 0281 2461166/77  
**Branch** 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 9909907491  
Email: -mjpassociates@gmail.com



...page (2) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31<sup>st</sup> December, 2016

	Particulars	Number of Shares	Percentage of total issued capital
10	Issued Capital	36,75,200	---
11.	<u>Listed Capital (Exchange wise)</u>		
	(a) The BSE Ltd, Mumbai.	36,75,200	100%
	(b) The Saurashtra Kutch Stock Ltd., Rajkot	36,75,200	100%
12.	Held in dematerialized Form in CDSL	84,240	2.29 %
13	Held in dematerialized Form in NSDL	16,71,500	45.48%
14.	Held in Physical Form	19,19,460	52.23%
15.	Total Number of Shares (12 +13+14)	36,75,200	100 %
16.	Reasons for difference, if any, between 11 & 15	see Para 23 below in which clarification has been given	see Para 23 below in which clarification has been given



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...page (3) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31<sup>st</sup> December, 2016

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

*Since, there has been no change in the share capital of the company during the current quarter, the comments are not required to be made.*

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated To CDSL	Whether intimated To NDSL	In-principle approval Pending for SE (specify names)
<b>NOT APPLICABLE</b>						

18	Register of Member is updated (Yes / No) If not, then updated upto which date?	Yes. (Random checking)
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19. Mentioned the total number requests, if any, confirmed after 21 days and the total number of requests Pending beyond 21 Days with the reasons for delay:

As explained to us, no demat request was approved or rejected beyond 21 days from the receipt thereof, during the period under Audit.

20.	Name & Telephone, Fax number of Compliance officer of the Company.	<b>CS Bindiya A. Chhatbar</b> Ph. 0288 2551901/02/03 Fax 0288 2552566
21.	Name, Address, Telephone & Fax Number of the Secretarial Auditors	<b>CS PURVI DAVE</b> Partner <b>M/s. MJP ASSOCIATES,</b> Practising Company Secretaries 110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 ACS 27373 CP 10462 (M) 95747 67754



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...page (4) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31<sup>st</sup> December, 2016

22.	Appointment of common agency for share registry work.	Cameo Corporate Services Limited Subramanian Building No.1, Club House Road, Chennai-600 002 (Tamil Nadu) Phone: 2846 0390 (6 lines) Fax: 044-2846 0129
23.	Additional Information submitted by the Auditors in relation to above certificate:	Initially, the Company has issued 36,75,200 equity shares of Rs. 10/-, out of which 4,86,000 (13.22 % of issued capital) equity shares are such in respect of which, calls are in arrears. Further, the Company has delisted its shares from Ahmedabad Stock Exchange, Ahmedabad w.e.f. 31 <sup>st</sup> March, 2006.

Date:- 06.01.2017

Place:-Rajkot

Signature : \_\_\_\_\_



Firm Name: **MJP ASSOCIATES**  
Practising Company Secretaries

Name of : **CS PURVI DAVE**  
Partner

C. P. No. : 10462

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